

Market Risk, Policy Uncertainty and Energy Investment

At The Royal Society, London: October 23-25, 2007

Preliminary Timetable

Tuesday 23 October

9:30	Opening Comments:	Professor Derek W. Bunn, LBS
9:45	World Energy Outlooks Session:	Christof Ruehl, BP Fabien Roques, IEA
11:00	Break	
11:30	Investment Risk and Climate Policy	Tony White, Climate Change Capital
12:15	Financial Risk & Investment Choice	Carlos Lapuerta, Brattle
13:00	Lunch	
14:15	Carbon Policy and US Electricity	Jim Bushnell, Berkeley
15:00	Break	
15:30	Investment Modelling	James Tipping, Redpoint Energy
16:15	Multi-Agent Simulation	Guenter Conzelmann, ANL
17:00	Reception	

Wednesday 24 October

9:00	Climate Policy Risk & Optionality	William Blyth, Chatham House
9:45	Financial Risk & Nuclear Hydrogen	Audun Botterud, ANL
10:30	Break	
11:00	Real Options and Energy Portfolios 1	Michael Obersteiner, IIASA
11:45	Real Options and Energy Portfolios 2	Fabien Roques, IEA
12:30	Lunch	
14:00	Evaluation of Gas Storage Facilities	Cyriel de Jong
14:45	Worldwide Nuclear services	Geoff Rothwell, Stanford
15:30	Break	
16:00	Technology and Risk	Tom Wilson, EPRI
16:30	EU Policy for Carbon	Tom Corcut, DEFRA
17:00	Finish	

Thursday 25 October

9:00	CHP-Intensive Systems	Evgeniy Pogrebniak, ICCS
9:45	Distributed Energy Resources	Frits van Oostvoorn, ECN
10:30	Break	
11:00	Clean Energy & Renewables	Matthew Brown, CERA
11:45	Prospects for Phase 3, EU-ETS	Mark Lewis, Deutsche Bank
12:30	Lunch	
14:00	Generation Portfolio Analysis	Michael Wagner, IPAEnergy
14:45	Financing Energy Investment	Ignacio Guitierrez-Orrantia, Citigroup
15:15	Risk in an Energy Retail Business	Chris Harris, RWE
16:00	Final Comments	Professor Derek Bunn